### General Information

<table>
<thead>
<tr>
<th>Field</th>
<th>Information</th>
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</thead>
<tbody>
<tr>
<td>Name:</td>
<td></td>
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<tr>
<td>Social Security #:</td>
<td></td>
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<tr>
<td>Date of Birth:</td>
<td></td>
</tr>
<tr>
<td>Street Address:</td>
<td></td>
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<tr>
<td>City:</td>
<td></td>
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<tr>
<td>State:</td>
<td>Zip Code:</td>
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<tr>
<td>Phone:</td>
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<tr>
<td>Email:</td>
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### Business Information

<table>
<thead>
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<th>Field</th>
<th>Information</th>
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<tbody>
<tr>
<td>Business Legal Name:</td>
<td>Tax ID:</td>
</tr>
<tr>
<td>Doing Business As (if applicable):</td>
<td>DUNS:</td>
</tr>
<tr>
<td>Business Street Address:</td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td>State:</td>
</tr>
<tr>
<td>State:</td>
<td>Zip Code:</td>
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<tr>
<td>Phone:</td>
<td>Fax:</td>
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<tr>
<td>Email:</td>
<td>Website:</td>
</tr>
<tr>
<td>Describe your business:</td>
<td></td>
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</table>

**Type of Organization:**
- Corporation (Standard C)
- S Corporation
- General Partnership
- Non-Profit Corporation
- Limited Partnership
- Professional Corporation
- Limited Liability Company/Partnership
- Proprietorship

**Is this a new business?**
- Yes
- No

**If not, when was the business established:**

**Number of Employees:**

**Affiliated Companies (if applicable):**

Impact lending for positive change.
Credit Request

Dollar Amount Requested from NPFP: $___________________

How will the funds be used (check all that apply and list amounts)? Note: Total use of funds should be equal to dollar amount requested.

### Business Operations
- Operating Cash: $___________________
- Pay-off Payables: $___________________
- Leasehold Improvements: $___________________
- Machinery & Equipment: $___________________

### Real Estate
- Acquisition: $___________________
- New Construction: $___________________

### Miscellaneous
- Business Acquisition: $___________________
- Research & Development: $___________________

How much equity are you contributing to the transaction: $___________________

Collateral

In addition to assets being purchased with loan proceeds, what other collateral is offered?

- Certificates of Deposit: $___________________
- Accounts Receivable: $___________________
- Furniture & Fixtures: $___________________
- Vehicles: $___________________
- Real Estate: $___________________

- Marketable Securities: $___________________
- Inventory: $___________________
- Equipment: $___________________
- All Business Assets: $___________________

Note: All collateral values should be net of existing debt.

Management

If this is a new business, have you worked in this type of business in the past?

- Yes
- No
- N/A

If yes, how long? Years__________ Months__________
Do you have management experiences/training in this type of business?

☐ Yes  ☐ No

If this is an existing business, has it been profitable within the last 3 years?

☐ Yes  ☐ No  ☐ N/A

If yes, how many times has the business been profitable in the last 3 years?

☐ 1 time  ☐ 2 times  ☐ 3 times  ☐ N/A

If this is an existing business, has total revenue grown over the last 3 years?

☐ Yes  ☐ No  ☐ N/A

If this is an existing business, what was total revenue in each of the last 3 years?

Year 1: ____________________  Year 2: ____________________  Year 3: ____________________

Are all taxes current?

☐ Yes  ☐ No  ☐ N/A

Are current financial statements available (within 90 days of this application)?

☐ Yes  ☐ No  ☐ N/A

Are year-end financial statements available for 3 years?

☐ Yes  ☐ No  ☐ N/A

Credit History

How would you characterize the credit record of your business?

☐ Excellent  ☐ Good  ☐ Fair  ☐ Poor  ☐ N/A

How would you characterize the credit record of the owners/principals of the business?

☐ Excellent  ☐ Good  ☐ Fair  ☐ Poor  ☐ N/A

Have any owners/principals of the business ever been involved in bankruptcy proceedings?

☐ Yes  ☐ No

Are all owners/principals of the business U.S. citizens?

☐ Yes  ☐ No

Miscellaneous Information

I/We understand that other items will be required to constitute a complete application. The following items will be requested by a loan officer:

☐ 3 years of personal tax returns  ☐ 3 years of business tax returns  ☐ Personal financial statement

☐ Brief history of the business  ☐ Expected benefits of the loan
How did you find out about NPFP?

- [ ] Internet search  
- [ ] Advertising  
- [ ] Direct mail  
- [ ] Referral, by whom ____________________

**Certification, Authorization, Signatures**

The undersigned certifies that the statements made on this application and other information provided in connection with this application are true and complete. The undersigned agrees to promptly notify NPFP of any material changes to this information. NPFP is authorized to make all inquiries of any party it deems necessary to verify accuracy and to determine the creditworthiness of the undersigned and to share any information provided to NPFP with any affiliate. The undersigned authorizes NPFP to ask questions about its credit experience with the undersigned.

The applicant understands that all fees, including application fees, commitment and documentation fees and annual credit review fees are non-refundable. In addition, once a commitment has been issued the applicant will pay all expenses, including but not limited to, documentation fees, real estate taxes, insurance premiums, recording and filing fees, appraisal fees, etc.

I/We authorize NPFP to contact credit reporting agencies (Experian, Dun and Bradstreet, etc.) and creditors with regard to the status of any past or outstanding debt, or such other credit information that such agencies normally hold available for credit worthiness evaluation at present or at any time in the future for the purpose of making or monitoring a loan. NPFP reserves the right to request additional information from the applicant(s) at any time.

Signature: ____________________________  Date: ____________________________

Signature: ____________________________  Date: ____________________________

Signature: ____________________________  Date: ____________________________

Please return completed applications to:

**North Philadelphia Financial Partnership**

1300 West Lehigh Avenue, Suite 100

Philadelphia, PA 19132

**Equal Credit Opportunity Notice**

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract), because all or part of the applicant’s income derives from any public assistance program or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. Although North Philadelphia Financial Partnership is an unregulated lender and not subject to review by the Comptroller of the Currency, we strictly adhere to the spirit of this legislation in our lending practices.